



CTL/24-25/12855

January 13, 2025

| BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 | National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 |
|--|--|
| Company Name | GMR AIRPORTS LIMITED Unit no. 12, 18th Floor, Tower A, Building No. 5DLF Cyber City, DLF Phase III, DLF QE, Gurgaon, DLF QE, Haryana, India, 122002 |
| Pledgor Name 1 | GMR ENTERPRISES PRIVATE LIMITED Third Floor, Old No. 248/New No. 114 Royapettah High Road, Royapettah, Chennai 600014 |

Dear Sir/Madam,

<u>Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers)</u>
<u>Regulations, 2011 in relation to pledge of Equity Shares of GMR Airports Infrastructure Limited</u>

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the release of Equity Shares of "GMR Airports Limited" from Pledge of the same in favour of "Catalyst Trusteeship Limited" (formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of the Debenture Holder(s) of "GMR Enterprises Private Limited"

For and on behalf of

Catalyst Trusteeship Ltd.

(Formerly known as GDA Trusteeship Limited)

Authorised Signatory Name: Saloni Murudkar

Designation: Manager

Encl: As above







ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to | | GMR Airports Limited | | | |
|---|---|--|---|---|--|
| | | Catalyst Trusteeship Limited (formerly GDA Trusteeship Limited) acting as Debenture Trustee on behalf Debenture Holder(s) of GMR Enetrprises Private Limited (CIN: U74900TN2007PTC102389). No | | | |
| | | | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | BSE Limited National Stock Exchange Limited | | | |
| Deta | ails of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(**) | |
| | ore the acquisition under consideration, | | | | |
| <u>hold</u> | ling of: | | | | |
| a) b) | Shares carrying voting rights Shares in nature of encumbrance | NIL | NIL | NII | |
| | (pledge /lien/non-disposal | 27,04,00,000 | 2.56 % | 1.95% | |
| c) d) | undertaking/others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/ any other instrument that entitles the acquirer to | NIL | NIL | NII | |
| | receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NII | |
| e) | Total (a+b+c+d) | 27,04,00,000 | 2.56 % | 1.95% | |
| Deta | ails of acquisition/sale: | | | v | |
| a) | Shares carrying voting rights acquired/sold | NIL | NIL | NIL | |
| b) | VRs acquired/sold otherwise than by equity shares | NIL NIL | NIL NIL | NII NII | |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | | |
| d) | Shares encumbered / invoked / released by | (07.01.00.000) | | 24.0 | |
| e) | the acquirer Total (a+b+c+/-d) | (27,04,00,000) (27,04,00,000) | (2.56%) (2.56%) | (1.95%) (1.95%) | |

CATALYST TRUSTEESHIP LIMITED .

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| After the acquisition/sale, holding of: | | | |
|---|---|--------------------------|--------------------------|
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the | NIL NIL NIL NIL | NIL NIL NIL NIL | NIL NIL NIL NIL |
| TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | NIL | NIL | NIL |
| Mode of acquisition / sale (e.g. open market / off- market /public issue / rights issue / preferential | Release of equity shares of GMR Airports Limited from | | |
| allotment / inter-se transfer etc.) | the pledge created for | | |
| | securing the non-convertible debentures issued by GMR Enterprises Private Limited | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | January 10, 2025 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | 10,55,89,75,952 Equity Shares of INR 1/- each | | |
| Equity share capital / total voting capital of the TC after the said acquisition/ sale | 10,55,89,75,952 Equity Shares of INR 1/- each | | |
| Total diluted share / voting capital of the TC after the said acquisition / sale. | 13,83,40,17,813 Equity Shares of INR 1/- each | | |

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer:

For Catalyst Trusteeship Limited

(Formerly known as GDA Trusteeship Limited)

Authorized Signatory Name: Saloni Murudkar Designation: Manager

Place: Mumbai

Date: January 13, 2025

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